# NOTICE OF SPECIAL MEETING
## THE POINT METROPOLITAN DISTRICT
**November 30, 2026**

NOTICE IS HEREBY GIVEN that the Board of Directors of **THE POINT METROPOLITAN DISTRICT,** of the County of Arapahoe, City of Aurora, State of Colorado, will hold a special meeting at 2:30 p.m., on Monday, November 30, 2026, at 5291 E. Yale Ave., Denver, CO 80222 and via video conference at https://teams.microsoft.com/meet/2763476879386971?p=xItyiIT4TdBGWTeVJd and telephone conference at Dial-In: 1-312-625-6668, Meeting ID: 276 347 687 938 697 1, Passcode: yb9Lj6FN. This meeting will be held for the purpose of conducting such business as may come before the Board. This meeting is open to the public.

**Agenda**

1. Call to Order/ Declaration of Quorum
2. Directors Matters/Disclosure Matters
3. Approval of/Additions to/Deletions from the Agenda
4. Public Comment (*limited to 3 minutes, per person*)
5. Financial Matters
    a. Consider adoption of a Resolution authorizing The Point Metropolitan District (the "District") to enter into loan agreement with BOK Financial Public Finance, Inc., as lender, for the execution and delivery of the District's Revenue and Limited Tax Refunding and Improvement Loan, Series 2026 (the "Loan") in the principal amount not to exceed $11,000,000.00 for the purpose of paying or reimbursing the costs of public improvements, refunding the District's Incremental Revenue and Limited Tax Loan, Series 2018A, and paying other costs incurred in connection with the issuance of the Loan. Such Resolution will also authorize the execution of all other documents or writings as may be necessary for the issuance of the aforementioned Loan, including the execution of a Custodial Agreement, Promissory Note, and other documents and agreements ancillary to the issuance and security of the Loan
6. Other Business
7. Adjournment

BY ORDER OF THE BOARD OF DIRECTORS:
THE POINT METROPOLITAN DISTRICT

By: /s/ ICENOGLE | SEAVER | POGUE
A Professional Corporation

General Counsel to the District